



Senior Living Comparison Guide

A GUIDE TO ASSIST YOU AND YOUR FAMILY AS YOU RESEARCH VARIOUS COMMUNITIES



First Impressions and Tour

SURROUNDINGS

Were the grounds, landscaping and building exterior well-maintained?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the community clean, attractive and odor free?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

DINING

Were you invited to dine with residents?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was your dining experience pleasant? Was staff friendly and attentive?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was your food appetizing and served at the right temperature?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

RESIDENTS

Were residents gathered throughout common areas and engaged in solo or group activities?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Were you introduced to residents during your visit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ask residents what they like best about living at the community.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STAFF

Were you warmly greeted immediately upon entering?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was staff friendly, professional and knowledgeable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was staff kind to residents and did they know them by name?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Independent Living

Various floor plans to choose from	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kitchenette or full kitchen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency alert system or pull cords	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Easily accessible cabinets, closets and storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handrails in restrooms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individual climate controls	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clean carpets, walls and countertops	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pet-friendly policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scheduled transportation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Utilities paid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping (additional charge)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry facilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parking (guests and residents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty salon and barber shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents: Security system	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handicap accessibility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



PALM VILLAGE
RETIREMENT COMMUNITY

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Assisted Living

24-hour staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dining (quality and variety, three meals per day, accommodations for special diets, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scheduled transportation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Utilities paid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping and linen services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry facilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parking (guests and residents)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty salon and barber shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents: Security system	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handicap accessibility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Memory Care Checklist

24-hour staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dining (quality and variety, three meals per day and snacks, accommodations for special diets, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Calendar of activities and events	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housekeeping and linen service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laundry services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Interaction of staff with residents (table games, art, music therapy, outdoor options, exercise, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Secure buildings with alarms and Patios	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency protocols for residents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resident bathroom (not shared)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Showering, bathing, dressing of residents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clean environment, attractive, odor-free	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Medication dispensed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Beauty Salon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nurse Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transportation to local medical appointments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



PALM VILLAGE
RETIREMENT COMMUNITY

Costs and Financials

Contract and Fees Checklist

CHECK WHICH ONES APPLY FOR EACH COMMUNITY & FILL IN THE BLANKS

1

PALM VILLAGE

2

NAME OF COMMUNITY

3

NAME OF COMMUNITY

Is there a one-time community fee?

NO YES
IF YES: \$

NO YES
IF YES: \$

NO YES
IF YES: \$

Is there a security deposit?

NO YES
IF YES: \$

NO YES
IF YES: \$

NO YES
IF YES: \$

Is there a second occupant fee?

NO YES
IF YES: \$

NO YES
IF YES: \$

NO YES
IF YES: \$

Are there recurring monthly fees (for care, meals, etc.)?

NO YES
IF YES: \$

NO YES
IF YES: \$

NO YES
IF YES: \$

Do fees change? If yes, how often?

NO YES
HOW OFTEN?

NO YES
HOW OFTEN?

NO YES
HOW OFTEN?

Length of lease (long-term or month-to-month)

LONG-TERM
 MONTH-TO-MONTH

LONG-TERM
 MONTH-TO-MONTH

LONG-TERM
 MONTH-TO-MONTH

Monthly pet fee?

NO YES
IF YES: \$

NO YES
IF YES: \$

NO YES
IF YES: \$

Move-out policy

DETAILS

DETAILS

DETAILS

What are overall impressions and details that stood out?

DETAILS

DETAILS

DETAILS

★ ★ ★ ★ ★ ★ Star Rating Scale (1=Poor / 5=Outstanding)

Rate Palm Village grounds, buildings, parking areas



Rate your overall impression of Palm Village Independent Living options



Rate your overall impression of Palm Village Assisted Living options



Rate your overall impression of Palm Village Memory Care options



